UNIVERSITY OF NORTH TEXAS

ACCT 3405 Professional Development

Summer 2023, May 22 - June 23, 2023

Instructor: Frisco - Christine Ellis (Section 501), Denton - Sarah Spath (Section 1)

Grader/Assistant: Austin Manzi

Meeting Time: Monday and Wednesday 12:30 pm – 1:50 pm

Location: Frisco – FRLD 260, Denton – BLB 225 (Students only go to the location they are registered for.)

Materials: There is no assigned textbook for this course. Office Hours: Email instructor to schedule a meeting.

Phone: 940-565-3087 (Ellis) and 940-565-2704 (Spath)

Email: christine.ellis@unt.edu; sarah.spath@unt.edu; austinmanzi@my.unt.edu

COURSE DESCRIPTION: This course provides skills and knowledge in several broad areas desired by public and corporate accounting employers. It helps you understand that technical competence in the work environment is not the only important aspect of your professional responsibility. Professionalism is a course that will provide informative insights and tools for enhancing accounting career opportunities. In addition to faculty instruction, topics are covered by using former students along with advice and interaction from accounting professionals to expose students to valuable insights from first-hand experiences.

Prerequisites: ACCT 3110 with a grade of C or better. This course may not be taken more than twice at UNT.

COURSE OBJECTIVES:

- Understand the importance of self-assessment personally and professionally
- Develop a professional resume, cover and thank you letter
- Enhance your communication and interpersonal skills through a mock interview
- Recognize the importance of networking in your profession
- Understand the value of an internship and requirements for ACCT Internship
- Develop an understanding of the importance of proper dining etiquette
- Discussion on Accounting Careers; develop job search strategy
- Professional Certifications

LEARNING PHILOSOPHY: Student success is most effective when you take responsibility for your own learning. What you achieve by the end of the course is determined by your commitment to mastering the material. I am committed to helping you learn by assisting you in your personal learning experience. This involves providing motivation, guidance, as well as opportunities for learning. You will learn by mastering assigned materials, setting high expectations, and emphasizing the relevance of the course material by explicitly linking real-world problems and decisions. Throughout the semester, numerous references to real world problems will facilitate your ability to respond to a changing work environment. While many of you know, some topics of discussion in this course are based on your life and work experience, your responsibility is to integrate your prior knowledge and the knowledge gained from this course to enhance your career opportunities. I would encourage you to share your experience and enhance the class discussions. My role is to provide guidance by furnishing appropriate professional, career and industry information and tools to assist students with their career goals. I am prepared and willing to provide assistance with any challenges you may have in the course.

CANVAS: The course is supported by the Canvas (https://canvas.unt.edu/) course delivery system. I will use Canvas to provide you with course materials, including course syllabi, handouts, PowerPoint Slides, and other assignments. Each student will login to Canvas using their EUID and password. Only Canvas system will be used.

ATTENDANCE POLICY: Attendance is a graded activity and is <u>expected</u>. Everyone begins the class with 20 points for attendance. Attendance will not be reported in Canvas until the end of the semester, but will be tracked offline by our Graduate Assistant, Grace Spader. Attendance points are assigned using the following schedule:

| Sessions Absent | Total Points Lost |
|-----------------|-------------------|
| 1 | 0 |
| 2 | -5 |
| 3 | -10 |
| 4 | -15 |
| 5 | -20 |

ABSENCES: Students are expected to attend class meetings regularly and to abide by the attendance policy established for the course. It is important that you communicate with the professor and the instructional team prior to being absent, so you, the professor, and the instructional team can discuss and mitigate the impact of the absence on your attainment of course learning goals. Please inform the professor and instructional team if you are unable to attend class meetings because you are ill, in mindfulness of the health and safety of everyone in our community.

Absences due to participation in sponsored activities must be approved in advance by department chairs and academic deans. Within three days after the absence, students must obtain authorized absence cards from the Dean of Students for presentation to their instructors. Students with authorized absence cards may make up the work missed, when practicable, or be given special allowance so that they are not penalized for the absence.

Absences due to other causes, such as illness, emergency, death in the family, etc. are termed "excused" or "not excused" at the discretion of the instructor, but in accordance with applicable absence policies set by the department/division, school, college, or the course syllabus. Students should show proof that the absence was unavoidable, such as a physician's statement, accident report, obituary, etc., and contact the instructor. (Note: The Student Health Center provides cards that verify the date and time of a student's visit. Hospitalized patients are given a form showing the inclusive dates of their hospitalization.)

In accordance with state law, students who are absent due to the observance of a religious holiday may take examinations or complete assignments scheduled for the day missed within a reasonable time after the absence. Travel time required for religious observances shall also be excused. Only holidays or holy days observed by a religion, whose place of worship is exempt from property taxation under Section 11.20 of the Tax Code may be included. UNT official attendance policy: http://policy.unt.edu/policy/06-039.

COVID-19 impact on attendance

While attendance is expected as outlined above, it is important for all of us to be mindful of the health and safety of everyone in our community, especially given concerns about COVID-19. Please contact your instructor if you are unable to attend class because you are ill, or unable to attend class due to a related issue regarding COVID-19. It is important that you communicate with your instructor *prior to being absent* as to what may be preventing you from coming to class so your instructor may make a decision about accommodating your request to be excused from class.

If you are experiencing cough, shortness of breath or difficulty breathing, fever, or any of the other possible symptoms of COVID-19 (https://www.cdc.gov/coronavirus/2019-ncov/symptoms-testing/symptoms.html) please seek medical attention from the Student Health and Wellness Center (940-565-2333 or askSHWC@unt.edu) or your health care provider. While attendance is an important part of succeeding in this class, your own health, and those of others in the community, is more important.

COURSE MATERIALS FOR REMOTE INSTRUCTION

Remote instruction may be necessary if community health conditions change or you need to self-isolate or quarantine due to COVID-19. Students will need access to a webcam and microphone to participate in fully remote portions of the class. Information on how to be successful in a remote learning environment can be found at https://online.unt.edu/learn

INTEGRITY: Ethics and values are very important in accounting and the professional environment in which you will be working and are equally important in education. I will assume, unless there is evidence to the contrary, that you are an ethical student. To help you fulfill your ethical responsibilities as a student, please refer to the University policy for information on academic integrity standards of the University of North Texas. If there is an academic integrity violation, university recommended sanctions for academic integrity violations are imposed. The university academic integrity policy can be found at http://policy.unt.edu/policy/06-003.

ACADEMIC INTEGRITY: The G. Brint Ryan College of Business takes academic honesty seriously. Ethics and integrity are important business values, essential to building trust and adhering to both professional and legal standards. Academic dishonesty destroys trust, damages the reputation and the value of the degree and is unacceptable.

According to UNT Policy 06.003, Student Academic Integrity, academic dishonesty occurs when students engage in behaviors including, but not limited to cheating, fabrication, facilitating academic dishonesty, forgery, plagiarism, and sabotage. A finding of academic dishonesty may result in a range of academic penalties or sanctions from admonition (a warning) to expulsion from the University.

Some of the most common examples of academic integrity violations include plagiarism or cheating, such as unauthorized assistance on examinations, homework, research papers or case analyses. Your work must be entirely your own. When working on assignments, you should not discuss your work with others unless approved by the course instructor. Group assignments should only be discussed with members assigned to your group, and all group members may be held accountable in some way for known academic integrity violations in a group assignment.

Another example of academic dishonesty relates to improper attribution. When preparing your assignments, you must cite all outside sources in the manner requested by your instructor. Copying or using material from any source prepared by or previously submitted by others, at UNT or other institutions, or downloaded from the Internet, is plagiarism. Unless directed otherwise in an assignment, large scale "cutting and pasting" from other sources, even if properly footnoted, is not appropriate. You should synthesize this material in your own words and provide a footnote. Your instructor will specify what materials, if any, may be used on the tests and exams.

Using materials other than those permitted, talking with other individuals during the exam, individuals exchanging information about an exam when one has taken the exam and the other has not, or copying or using material from another individual's exam is academic dishonesty and will result in a meeting to discuss academic integrity violations and potentially issue sanctions mentioned above, and may result in ineligibility for academic scholarships. The use of online assistance, such as sites commonly used for finding homework solutions, group chat, cell phones, smart watches, and similar tools during exams is not allowed for any reason unless specifically permitted. No portion of an exam may be copied or photographed without permission.

Students are expected to conduct themselves in a manner consistent with the University's status as an institution of higher education. A student is responsible for responding to a request to discuss suspected academic dishonesty when issued by an instructor or other University official. If a student fails to respond after a proper attempt at notification has been made, the University may take appropriate academic actions in the absence of the student's participation.

CHANGES TO THE SYLLABUS: A syllabus is a tool to help you plan your time. Every effort is made to make the syllabus as complete as possible, but there may be occasions when changes are required. Your professor will announce any deviations from this syllabus through email and class announcements.

SUCCEED AT UNT: UNT endeavors to offer you a high-quality education and to provide a supportive environment help you learn and grow. In addition, as a faculty member, I am committed to helping you be successful as a student. Here is how to succeed at UNT: Show up. Find support. Take control. Be prepared. Get involved. Be persistent. To learn more about campus resources and information on how you can achieve success, go to www.succeed.unt.edu.

MENTAL HEALTH RESOURCES: UNT provides mental health resources to students to help ensure there are numerous outlets to turn to that wholeheartedly care for and are there for students in need, regardless of the issue or its severity. These include the Student Health and Wellness Center, Counseling Testing Services, UNT CARE Team, Psychiatric Services, and <a href="Individual Counseling. If at any time you are feeling alone or in jeopardy of self-harm, reach out to any of the following: the NATL Suicide Hotline at 800-273-8255 or live chat at https://suicidepreventionlifeline.org/chat/. UNT Mental Health Emergency contact number: 940-565-2741. Other resources include Denton County MHMR Crisis Line at 800-762-0157; Denton County Friends of the Family Crisis Line at 940-382-7273; and the Crisis Textline, text CONNECT to 741741.

ACCOMMODATIONS FOR STUDENTS WITH DISABILITIES: Please note the guidelines for the arrangement of testing accommodations for students with disabilities. Students are responsible for requesting accommodations from the Office of Disability Accommodation, according to its procedures and policies. To verify the eligibility of the student, students are expected to show appropriate documentation to the instructor when they first request accommodation. Students are to provide a written request for each test accommodation to their instructor (an e-mail will suffice provided you have received a reply from the instructor). http://policy.unt.edu/policy/16-001

CLASS EVALUATION (SPOT): Student feedback is important and an essential part of participation in this course. The student evaluation of instruction is a requirement for all organized classes at UNT. The short SPOT survey will be made available. You will receive an email from "UNT SPOT Course Evaluations via IA System Notification" (no-reply@iasystem.org) with the survey link. Please look for the email in your UNT email inbox. Simply click on the link and complete your survey. Once you complete the survey, you will receive a confirmation email that the survey has been submitted. For additional information, please visit the spot website at www.spot.unt.edu or email spot@unt.edu.

RETENTION OF STUDENT RECORDS: The instructor of record maintains student records pertaining to this course in a secure location. All records such as exams, answer sheets (with keys), and written papers submitted during the duration of the course are kept for at least one calendar year after course completion. Course work completed via the Canvas online system, including grading information and comments, is also stored in a safe electronic environment for one year. You have a right to view your individual record; however, information about your records will not be divulged to other individuals without the proper written consent. You are encouraged to review the Public Information Policy and F.E.R.P.A. (Family Educational Rights and Privacy Act) laws and the university's policy in accordance with those mandates at the following link: https://policy.unt.edu/policy/07-018

ASSIGNMENTS: Please note the guidelines in Canvas for submission of assignments in the course. All assignments are due on the date shown and should be submitted in Canvas unless otherwise directed.

PROFESSIONALISM: A professional demeanor is an integral part of any business environment, especially in your preparation for a career in accounting. Professionalism in this environment implies a respect and courtesy for others. I expect students to maintain the highest standards of professionalism in the classroom. Your communication skills, appearance, and attitude affect your professional image and that of UNT in the eyes of others. Professionalism is exemplified by willingness to engage in class discussions. Start good professional habits now.

PROFESSIONAL E-MAIL HABITS: A critical aspect of being a professional accountant is communication. You will be in contact with colleagues, supervisors, current clients, and potential clients throughout your career. Your communication via e-mail can leave a lasting positive or negative impression upon the recipient and impact future interactions. All communication directed to me (and faculty/staff) should follow professional e-mail etiquette. This includes:

- A brief title that informs the reader about the subject matter of the message.
- A formal salutation. 'Dear' is the best and most conservative salutation to use in professional communications,

particularly if it is the first time contacting an individual. Other appropriate salutations are 'hi' or 'greetings'.

- Use of proper grammar, spelling, complete sentences, and appropriate punctuation.
- Proper titles of the person shall be used. In education, "Professor" is always safe but if they have a PhD, please refer to them as "Dr."
- End with a formal closing. 'Sincerely' is the best and most conservative closing, but 'best', 'best regards' and 'thank you' are all appropriate as well.

ACCOUNTING INDUSTRY RESOURCES:

AICPA – Student Affiliation Membership

Link: https://www.aicpa.org/interestareas/accountingeducation/membership.html

The AICPA created This Way To CPA specifically for college students and aspiring CPAs. Join the This Way to CPA Community and become a Student Affiliate Member of the AICPA. Student membership is free.

Texas Society of CPAs (TSCPA) – Student Membership

Link: https://www.tscpa.org/membership/join-tscpa

College students majoring in business can join TSCPA and connect to their future profession.

Institute of Management Accountants (IMA) – Student Membership

Link: https://www.imanet.org/membership/types-of-membership?ssopc=1

IMA can help students open the door to a dynamic career. As an IMA Student member, you can learn about the role of accountants and financial managers in business, explore your career options, and build your résumé and professional network. We offer student members access to many IMA membership benefits at significantly reduced rates.

Course Calendar

| Week | Date | Topics | In Class Assignments & Instructions |
|------|---------|---|---|
| 1 | 5/22/23 | Class Overview, Introductions | Frisco Class – Grader Introduction (Austin Manzi) |
| | | ACCT Resumes Business Communications (cover letters, | Austin available for quick resume reviews or questions – Dates/Times TBD |
| | | thank you letters, professional emails, client communications, virtual meetings) | Accounting Resume Due TUESDAY (5/30/23, 11:59pm) - Upload a <u>pdf version of Accounting-formatted</u> resume into Canvas |
| | 5/24/23 | Interviewing skills - Strategies for managing interview anxiety, discuss Handshake sign-ups for Mock Interviews | Denton Class – Grader Introduction (Austin Manzi) Reminder: Accounting Resume Due TUESDAY (5/30/23, 11:59pm) - Upload a pdf version of Accounting-formatted resume into Canvas Discuss Mock Interview Sign-Ups (Open Today 5/24/23 at 11:59pm and close Tuesday, 5/30/23 at 11:59 pm) - You will not be able to sign up outside of this window without a 10% penalty! |
| 2 | 5/29/23 | NO CLASS – Memorial Day | |
| | 5/31/23 | Continuation of interviewing skills and strategies - Mock interview benefits and strategies, virtual interviewing pointers, importance of pre-interview research Discuss Company Research Assignment Complete for the company/organization you are mock interviewing with. | Company Research Assignment Due Monday (6/5/23 11:59 pm). - Complete for the company/organization you are mock interviewing with. |
| 3 | 6/5/23 | Mock Interview – No Class | |
| | 6/7/23 | Internship Panel - Pointers and feedback from students who have completed an accounting internship(s) | Frisco – Austin Manzi, Elisabeth Carrell Denton – Megan Lakey, Jessica Olvera, Nicholas Azzi Resume grades and feedback provided on Canvas |
| 4 | 6/12/23 | Employer Lecture Series: Public Accounting Career Paths Audit, Tax, and other services | Frisco – HMM, EY and Weaver Denton - TBD |
| | 6/14/23 | Employer Lecture Series: Corporate and Governmental Career Paths | Frisco - Texas Comptroller, FedEx, and Toyota Denton – UNT, City of Denton, and more TBD |

Course Calendar

| 5 | 6/19/23 | No Class – Juneteenth Day | |
|---|---------|--|---|
| | 6/21/23 | Professional Certifications (CPA, etc.) Graduate Degrees Panel (Becker + UNT Grad Program) | Employer Lecture Series Assignment Due Tonight (6/21/23 11:59 pm) |
| | 6/23/23 | NO CLASS – Review your attendance and preliminary grades for accuracy this week on Canvas. Grades will be turned into the registrar on 6/26/23 | No class, no final. Review your posted grade in Canvas. |

SUMMARY OF COURSE GRADING COMPONENTS AND GRADE SCALE:

Class Attendance 20 points
Resume Assignment 50 points
Company Research Assignment 40 points
Mock Interview 50 points
Employer Lecture Series Assignment 40 points
Total available course points 200 points

Final letter grades will be determined on a standard average scale where: A = 90% or above, B = 89% to 80%, C = 79% to 70%, D = 69% to 60%, and F = below 60%

LATE PENALTY: 10% per day, up to 4 days past due. No grace period or late assignments may be turned in beyond 4 days unless for a pre-approved excused reason.

CLASS ATTENDANCE:

As mentioned previously, class attendance will be worth a total of 20 points. Everyone begins the class with 20 points. You will lose points if you do not attend. Habitual tardiness is unprofessional and will be treated as absences. Staying in class for a small fraction is not considered attending class and no points will be awarded.

RESUME ASSIGNMENT:

The goal of this assignment is to help you create a professional accounting resume that can be used in the professional business world, or in any other employment opportunity. Please apply professional content and appropriate formatting to these documents per the desired format our accounting recruiting partners have requested.

COMPANY RESEARCH ASSIGNMENT:

The goal of this assignment is to help you learn the benefits and ways to thoroughly research a potential employer. A company/firm research form is on Canvas and the assignment must be typed into this document and uploaded to Canvas.

MOCK INTERVIEWS:

You will participate in a 30-minute in person mock interview with an employer or staff/faculty members at UNT. This is an opportunity to learn and practice your interviewing skills with an expert. Employers will ask you several questions and provide you with feedback. Please use this opportunity to improve or learn more about interviewing and build your confidence for future interviews. This is a critical learning experience which will provide a solid foundation for success in internship and/or full-time job interviews in the future.

*** Professional dress is required even though these are mock interviews. ***

EMPLOYER LECTURE SERIES ASSIGNMENT:

The goal of this assignment is to encourage learning from employers who present to our class. These speakers provide insight into potential careers and important things to know in the professional workplace in accounting. It's important to take detailed notes during each speaker's presentation, as this assignment requires a detailed account of one of the employer lecture series classes. Be sure to review the form prior to our first employer lecture so you are aware of the types of information you will be asked to discuss in this assignment.

This syllabus is subject to change. Any changes affecting deliverables/deadlines will be announced in class and Canvas.